

# Swasti Vinayaka

SYNTHETICS LIMITED

Corporate Office : 306, Tantia Jogani Industrial Estate, J. R. Boricha Marg, Lower Parel, Mumbai 400 011.  
CIN NO.: L99999MH1981PLC024041 Phone: (91-22) 4344 3555 E-mail : svsinvestors@swastivinayaka.com

To,  
General Manager,  
Listing Operation, BSE Limited,  
P.J. Towers, Dalal Street, Mumbai – 400 001.

[BSE Scrip code: 510245]

**Reference:** For In principle approval application (No. 158670) filed on 29/08/2022.

**Subject:** Undertaking under regulation 163(1)(i) of SEBI (ICDR) Regulations, 2018 and confirmation regarding the revision in the relevant date for preferential issue.

Dear Sir/Ma'am,

In continuation of our application (no. 158670) filed for obtaining in principle approval for issue of 8040 Equity Shares on preferential basis, we are submitting following undertaking along with the other rectified documents as required by you.

We hereby undertake and confirm that:

1. in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, the relevant date for determining the floor price for the Preferential Allotment of the Equity Shares has been revised. The revised date is 24<sup>th</sup> August, 2022, being 30 (Thirty) days prior to the date of the Annual general meeting to be held on 23<sup>rd</sup> September, 2022.
2. Neither the Company, nor its directors or promoters have been declared as wilful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations, 2018.

Kindly consider the same.

For **Swasti Vinayaka Synthetics Limited**

Rajesh  
Poddar

Digitally signed by  
Rajesh Poddar  
Date: 2022.09.08  
18:20:22 +05'30'



**Rajesh Poddar**  
**Managing Director**  
**DIN: 00164011**

Date: September 08, 2022

Place: Mumbai